

## The Northern Trust Company CAN TRUST ADDRESS OF MESSENGER DELIVERY OF CORRESPONDENCE REGARDING THIS TRANSACTION:

P.O. Box 92921

50 SOUTH LA SALLE STREET CHICAGO, ILLINOIS 60675

MERM INTERNATIONAL BANKING SERVICES C-4N MONTHERM TRUST INTERNATIONAL BANKING SERVICES C-4N 801 SOUTH CANAL STREET

CHICAGO, ILLINOIS 60607

to be revenued by 6/1/93

S.W.I.F.T. ADDRESS: CNORUS44 TELEX: TRT/FTCC 824183 MCI 6871719 NN TELEPHONE: (312) 630-6000 NORTHERN TAUS

NOTICE OF NON-RENEWAL OF LETTER OF CREDIT

LETTER OF CREDIT NO.

THIS NOTICE REF. NO. 004 NOTICE DATE: MARCH 22, 1993

\*\* STATE OF UTAH DEPARTMENT OF NATURAL RESOURCES 101 SOUTH WACKER DRIVE DIVISION OF OIL, GAS & MINING CHICAGO, IL. 60606 3 TRIAD CENTER, # 350 SALT LAKE CITY, UT 84180-1203

HORTHERA TRU U.S.G. RACORPORATION ST MORTHER

COPY TO:

U.S.G. CORPORATION 101 SOUTH WACKER DRIVE CHICAGO, IL. 60606

AS PER TERMS OF THE LETTER OF CREDIT, WE HEREBY GIVE OUR WRITTEN NOTICE THAT WE ELECT NOT TO LET THE CREDIT AUTOMATICALLY RENEW FOR ANY FURTHER PERIOD OF TIME.

THEREFORE, THE ABOVE REFERENCED LETTER OF CREDIT WILL EXPIRE ON JUNE 30, 1993 AND WILL NOT BE AUTOMATICALLY RENEWED.

A COPY OF THIS NOTICE HAS BEEN MAILED TO THE APPLICANT OF THE